

Unaudited Consolidated Financial Results (for the third quarter ended December 31, 2011)

February 9, 2012

Company Name : Sumitomo Light Metal Industries, Ltd.

Listing exchanges : Tokyo Stock Exchange

(URL <http://www.sumitomo-LM.co.jp>)

and Osaka Securities Exchange

Location of company head office : Minato-ku , Tokyo , Japan

(Code No. : 5738)

Representative : Shigenori Yamauchi , President

Contact : Atsushi Sakaue , General Manager of Treasury Department

Telephone number:81-3-3436-9771

1. Financial results (April 1 , 2011 – December 31 , 2011)

(1) Consolidated operating results

(% figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third quarter ended December 31 , 2011	194,717	(0.3)	10,147	(18.8)	8,102	(12.9)	6,401	0.0
Third quarter ended December 31 , 2010	195,360	14.4	12,503	361.2	9,305	911.4	6,400	—

	Net income per share	Diluted Net income per share
	Yen	Yen
Third quarter ended December 31 , 2011	11.72	11.72
Third quarter ended December 31 , 2010	14.81	14.81

(2) Consolidated Financial Position

	Total assets	Shareholders' equity	Shareholders' equity ratio excluding minority interests
	Millions of yen	Millions of yen	%
As of December 31 , 2011	322,090	48,811	14.9
As of March 31 , 2011	306,649	35,267	11.3

(Notes) Shareholders' equity excluding minority interests As of December 31, 2011 47,845 Millions of Yen

As of March 31, 2011 34,559 Millions of Yen

2. Status of dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31 , 2011	—	0.00	—	0.00	0.00
Year ended March 31 , 2012	—	0.00	—	—	—
Year ended March 31 , 2012 (Forecast)	—	—	—	1.50	1.50

(Note) The firm as decided to reduce Capital Surplus to supplement Retained Earnings as determined through a resolution at the 67th General shareholder's meeting that occurred on June 29th, 2011.

With the above stated resolution, the firm is now able to estimate with almost certainty that the firm on an unconsolidated basis will be able to dissolve deferred losses and secure Distributable Reserves from the firm's current financial results and dividends from subsidiaries. With this, we are pleased to revise our dividend estimates from "undisclosed" to 1.5 JPY per share.

3. Forecast for the year ending March 31, 2012

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ended March 31, 2012	255,000	(1.7)	11,200	(28.2)	8,200	(28.5)	6,500	(9.6)	11.71

(Note) Upon reviewing the recent downward trend in profitability due to factors such as: decreases in exports from supply chain disruptions due to the flooding in Thailand, and unease in the Europe's finances, as well as the slowness of recovery in IT related demand, we have decided to revise down our forecasts for operating and ordinary income.

Additionally to the above, although with the sale of certain investment equity holdings an extraordinary gain will be obtained, due to the impact of certain reforms in corporate tax laws and extraordinary losses realized from an impairment loss through the decrease in market value of certain equity investment holdings, we have decided to also reduce our estimates for consolidated net income.

4. Others

(1) Significant changes in scope of consolidation: No

(2) Adoption of particular accounting policies to quarter: No

(3) Changes in accounting policies: No

(4) Number of issued shares (common stock)

① Number of issued shares As of December 31, 2011 581,538,867 shares As of March 31, 2011 432,038,867 shares

② Number of treasury shares As of December 31, 2011 51,231 shares As of March 31, 2011 45,315 shares

③ Average number of shares outstanding

Third quarter ended December 31, 2011 546,010,603 shares Third quarter ended December 31, 2010 432,000,767 shares

The above forecast has been prepared based on the information which is currently available at this moment.

Actual results may differ from the forecast due to various factors that may arise in the future.